

Supplementary Sheet for the 1st half of FY2026

Sumitomo Electric Industries, Ltd.
October 30, 2026

1-1. FY2026 1st half results (PL)

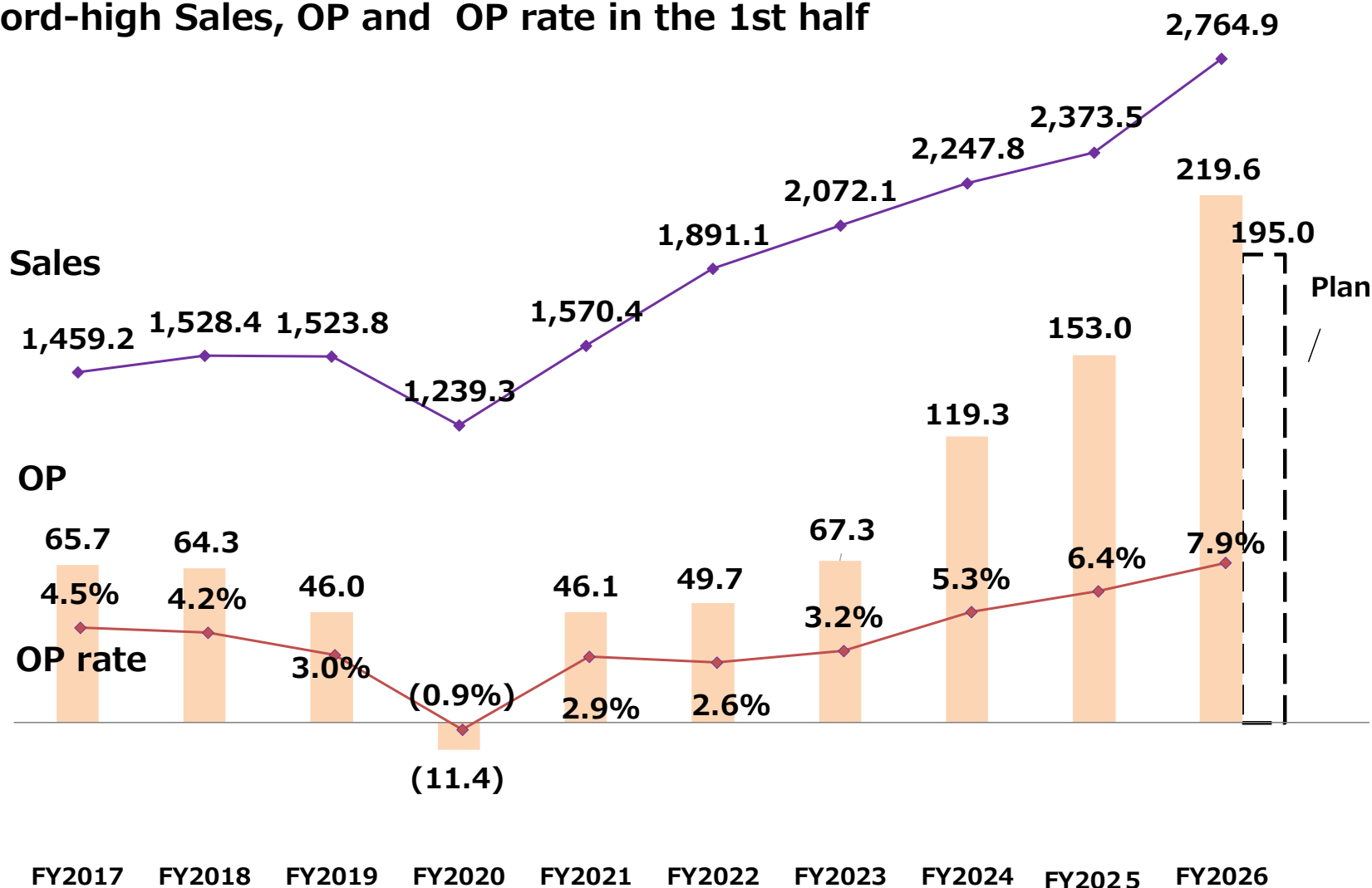
¥bn	FY2025 1H Actual①	FY2026 1H Plan②	FY2026 1H Actual③	Growth ③－①	Difference ③－②
Net Sales	2,373.5	2,640.0	2,764.9	+391.5	+124.9
Operating Profit	153.0	195.0	219.6	+66.5	+24.6
Share of profit of investments accounted for using equitymethod	11.2		19.6	+8.4	
Interest expenses	(11.9)		(11.4)	+0.6	
Other Non-Operating Income/Expenses	3.3		3.4	+0.2	
Ordinary Income	155.5	201.0	231.2	+75.7	+30.2
Extraordinary Income or Loss	2.6		5.0	+2.4	
Profit before Income Taxes	158.1		236.3	+78.2	
Taxes and Profit Attributable to Non-Controlling Interests	(60.2)		(76.9)	(16.7)	
Profit Attributable to Owners of the Parent	97.9	140.0	159.4	+61.4	+19.4

(*)1H: 1st half

1-2. 1st half performance trends

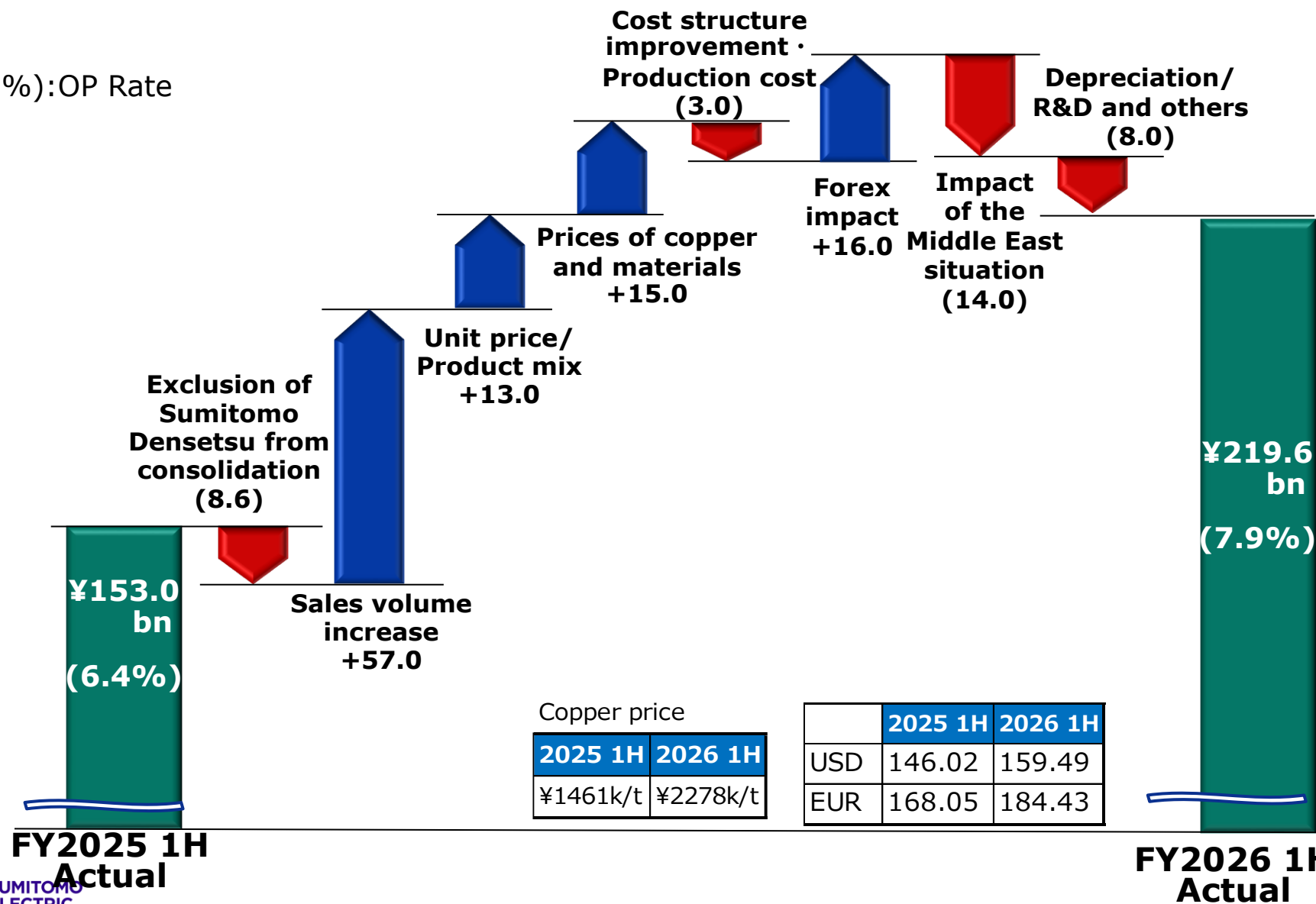
Record-high Sales, OP and OP rate in the 1st half

(¥bn)



1-3. OP variation factors from FY2025 1st half to FY2026 1st half

(%):OP Rate



1-4. Sales and OP by segment

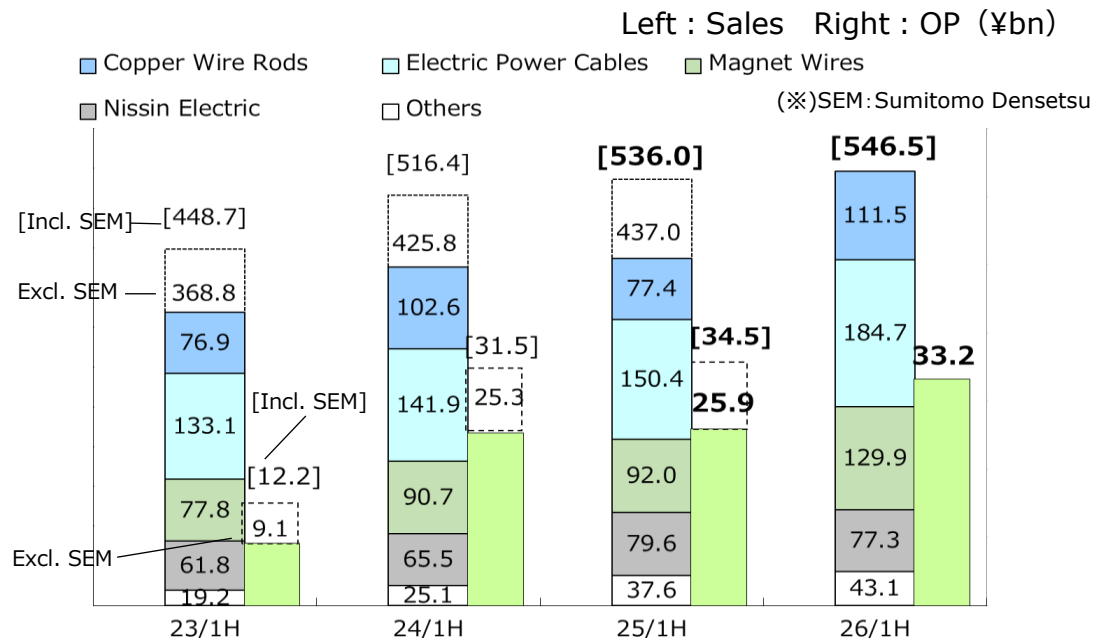
¥ bn	FY2025 1H Actual①		FY2026 1H Plan②		FY2026 1H Actual③		Growth ③ – ①		Difference ③ – ②	
	Sales	OP	Sales	OP	Sales	OP	Sales	OP	Sales	OP
Environment and Energy	536.0	34.5	520.0	22.0	546.5	33.2	+10.5	(1.3)	+26.5	+11.2
[Of which Sumitomo Densetsu]	[99.0]	[8.6]					[(99.0)]	[(8.6)]		
Infocommunications	135.4	22.1	200.0	54.0	201.5	61.2	+66.0	+39.2	+1.5	+7.2
Automotive	1,378.2	65.4	1,550.0	63.0	1,616.6	53.8	+238.4	(11.6)	+66.6	(9.2)
Electronics	197.3	18.0	220.0	26.0	233.4	28.6	+36.2	+10.6	+13.4	+2.6
Industrial Materials and Others	188.2	12.9	230.0	30.0	241.1	42.7	+52.9	+29.8	+11.1	+12.7
Total	2,373.5	153.0	2,640.0	195.0	2,764.9	219.6	+391.5	+66.5	+124.9	+24.6

※Differences between the aggregate of all segments and Total are consolidated eliminations.

1-5. OP variation factors and performance trends by segment

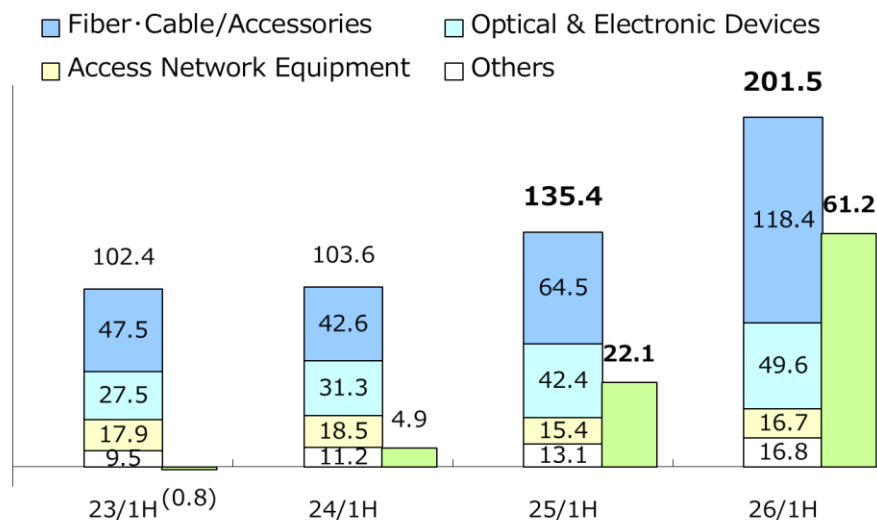
Environment and Energy
[OP]26/1H : 33.2 billion yen
((1.3) billion yen from 25/1H)

- (+) Increase in number of power cable, rectangular magnet wires for xEV
- (+) Copper price impact: Sales ¥ 107.3 bn
- (+) OP ¥ 4.1 bn
- (-) Exclusion of Sumitomo Densetsu from consolidation



Infocommunications
[OP]26/1H : 61.2 billion yen
(+39.2 billion yen from 25/1H)

- (+) Increase in volume of optical devices and connectors for data centers due to expansion of Generative AI



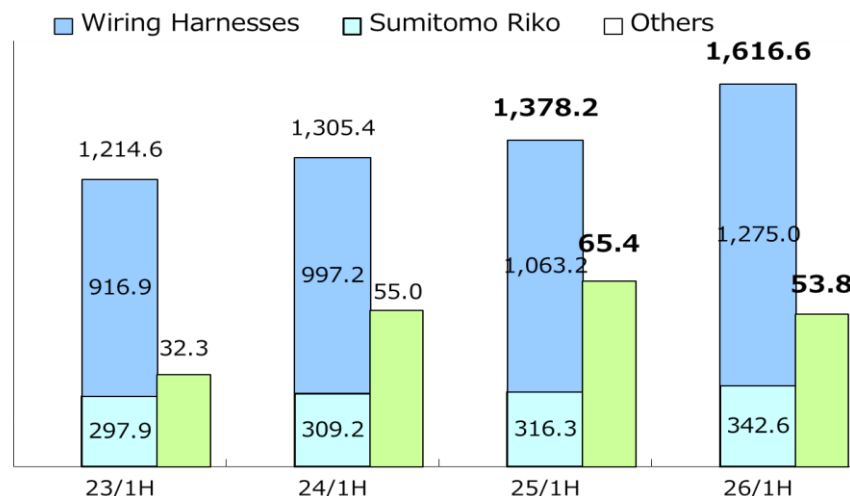
1-5. OP variation factors and performance trends by segment

Left : Sales Right : OP (¥bn)

Automotive

[OP]26/1H : 53.8 billion yen
((11.6) billion yen from 25/1H)

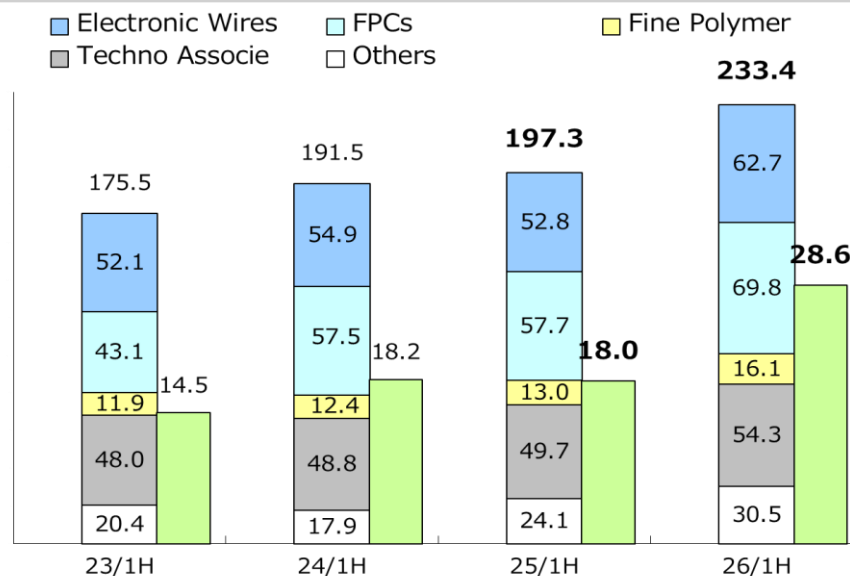
- (+) Steady demand for Wiring Harnesses and Sumitomo Riko
- (-) Impact of the Middle East situation (Decrease in volume and Costs Rising)
- (-) Impact of rising copper prices
- (-) Overseas new vehicle launch costs



Electronics

[OP]26/1H : 28.6 billion yen
(+10.6 billion yen from 25/1H)

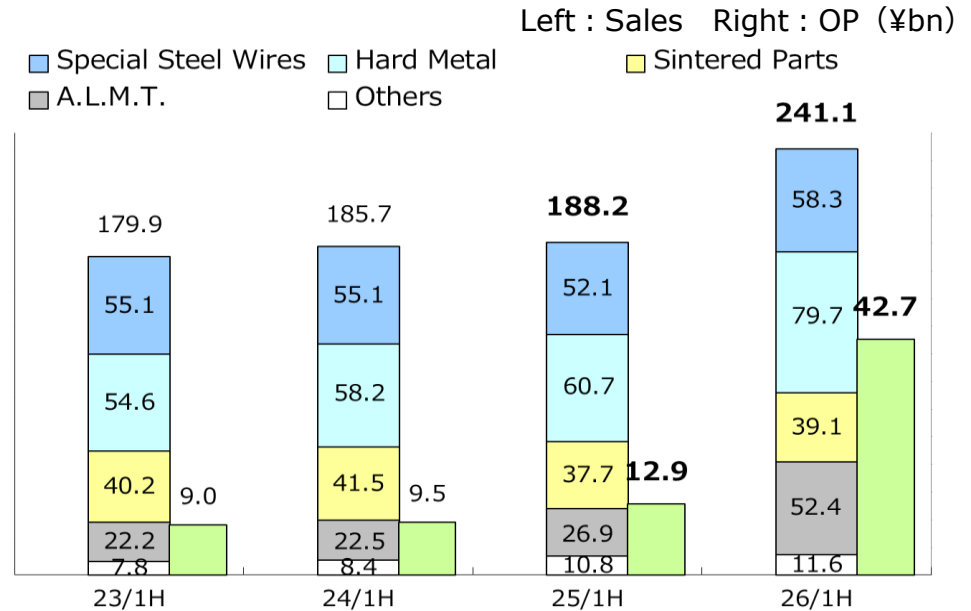
- (+) Steady Demand for FPCs for major customers



1-5. OP variation factors and performance trends by segment

Industrial Materials and Others
[OP]26/1H : 42.7 billion yen
(+29.8 billion yen from 25/1H)

(+) Increase in sales of carbide products



1-6. BS as of FY2026 1st half end

¥ bn	FY2025 Actual①	FY2026 1H Actual②	Difference ② – ①	¥ bn	FY2025 Actual①	FY2026 1H Actual②	Difference ② – ①
Cash and Time Deposits	237.0	223.4	(13.5)	Trade Payables	487.7	554.9	+67.3
Trade Receivables	948.2	960.8	+12.6	Interest Bearing Debt	709.8	795.7	+85.9
Inventories	1,018.1	1,219.8	+201.7	Other	792.1	874.0	+81.9
Property, Plant and Equipment	1,189.4	1,228.6	+39.2	Total Liabilities	1,989.5	2,224.6	+235.1
Investment Securities	713.0	820.0	+106.9	Total Shareholders' Equity	2,124.5	2,202.1	+77.5
Other	718.7	737.1	+18.4	Total Accumulated Other Comprehensive Income	618.9	673.6	+54.6
				Non-Controlling Interests	91.6	89.6	(1.9)
				Total Net Assets	2,835.0	2,965.3	+130.3
Total Assets	4,824.5	5,189.9	+365.3	Total Liabilities and Net Assets	4,824.5	5,189.9	+365.3

1-7. Statement of Cash Flows

	¥ bn	FY2025 1H①	FY2026 1H②	Difference ②－①
Profit before Income Taxes		158.1	236.3	+78.2
Depreciation and Amortization		101.3	109.4	+8.1
Changes in Working Capital		5.6	△ 164.3	(169.9)
Other		△13.1	△ 42.0	(28.9)
Cash Flows from Operating Activities		251.9	139.4	(112.6)
Cash Flows from Investing Activities		△118.1	△ 122.2	(4.1)
Free Cash Flow		133.8	17.2	(116.7)
Cash Flows from Financing Activities		△151.7	△ 26.9	+124.8
Other		3.6	△ 1.1	(4.7)
Increase(Decrease) in Cash and Cash Equivalents		△14.2	△ 10.8	+3.4
Cash and Cash Equivalents at the End of Year		280.3	225.1	(55.2)

2-1. FY2026 forecasts (PL)

	¥bn	FY2025 Actual①	FY2025	FY2026 Previous Plan②	FY2026 Revised Plan③	Growth ③－①	Difference ③－②
Net Sales		5,110.2		5,400.0	5,750.0	+639.8	+350.0
Operating Profit		418.2		450.0	500.0	+81.8	+50.0
Ordinary Income		431.3	Excluding Gain on Sale of Sumitomo Densetsu	460.0	515.0	+83.7	+55.0
Profit Attributable to Owners of the Parent		369.5	[299.3]	340.0	370.0	+0.5	+30.0
Before-tax R O I C		14.7%	[12.5%]		13.9%		
R O E		14.7%	[11.9%]		12.9%		
				(From 2Q)	(2nd half)		
USD		¥151		¥150	¥155		
EUR		¥175		¥170	¥180		
Copper		¥1695k/t		¥1900k/t	¥2100k/t		

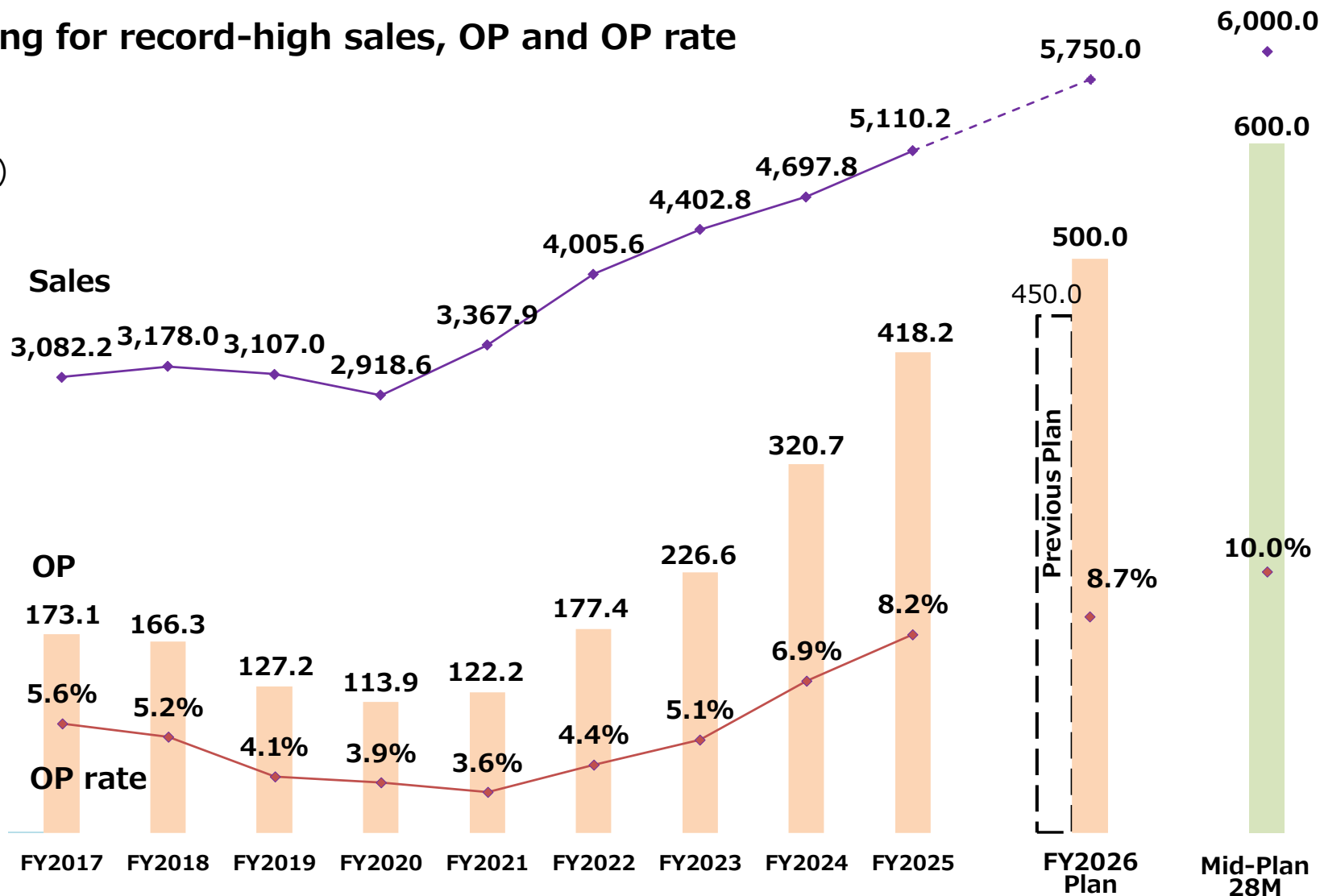
In light of the current business environment, the previous plan announced in July has been revised upward.

Net sales, operating income, ordinary income, and net income are all expected to reach record highs.

2-2. Full-year performance trends

Aiming for record-high sales, OP and OP rate

(¥bn)



2-3. Sales and OP by segment

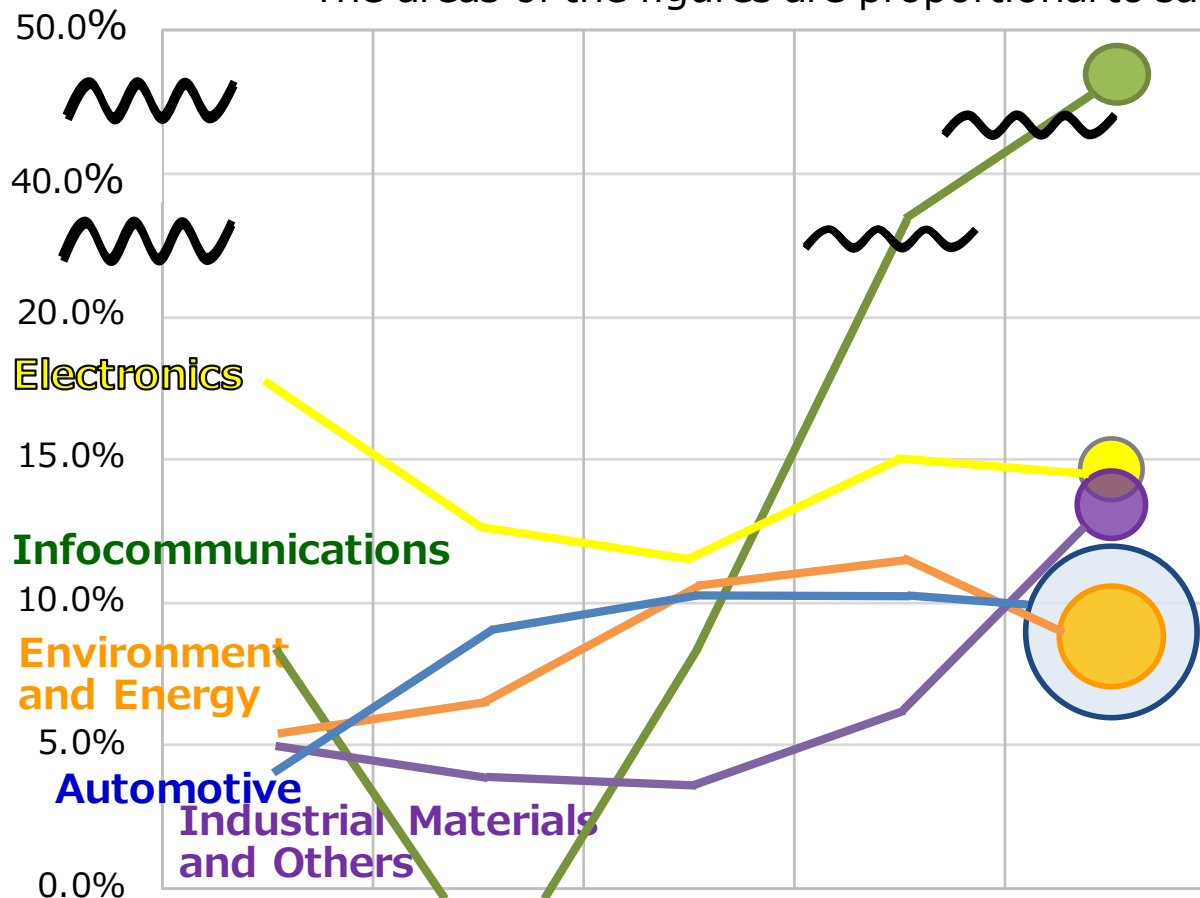
	FY2025 Actual①		FY2026 Previous Plan②		FY2026 Revised Plan③		Growth ③－①		Difference ③－②		
	¥bn	Sales	OP	Sales	OP	Sales	OP	Sales	OP	Sales	OP
Environment and Energy		1,178.8	90.6	1,090.0	50.0	1,170.0	62.0	(8.8)	(28.6)	+80.0	+12.0
[Of which Sumitomo Densetsu]		[228.4]	[25.6]					[(228.4)]	[(25.6)]		
Infocommunications		326.6	77.4	500.0	133.0	510.0	156.0	+183.4	+78.6	10.0	+23.0
Automotive		2,937.2	179.7	3,100.0	180.0	3,290.0	165.0	+352.8	(14.7)	+190.0	(15.0)
Electronics		409.1	39.5	420.0	37.0	450.0	41.0	+40.9	+1.5	+30.0	+4.0
Industrial Materials and Others		388.4	31.4	460.0	50.0	500.0	76.0	+111.6	+44.6	+40.0	+26.0
Total		5,110.2	418.2	5,400.0	450.0	5,750.0	500.0	+639.8	+81.8	+350.0	+50.0

※Differences between the aggregate of all segments and Total are consolidated eliminations.

2-4. ROE and ROIC by segment

* The figure below is OP ROIC trends

* The areas of the figures are proportional to sales



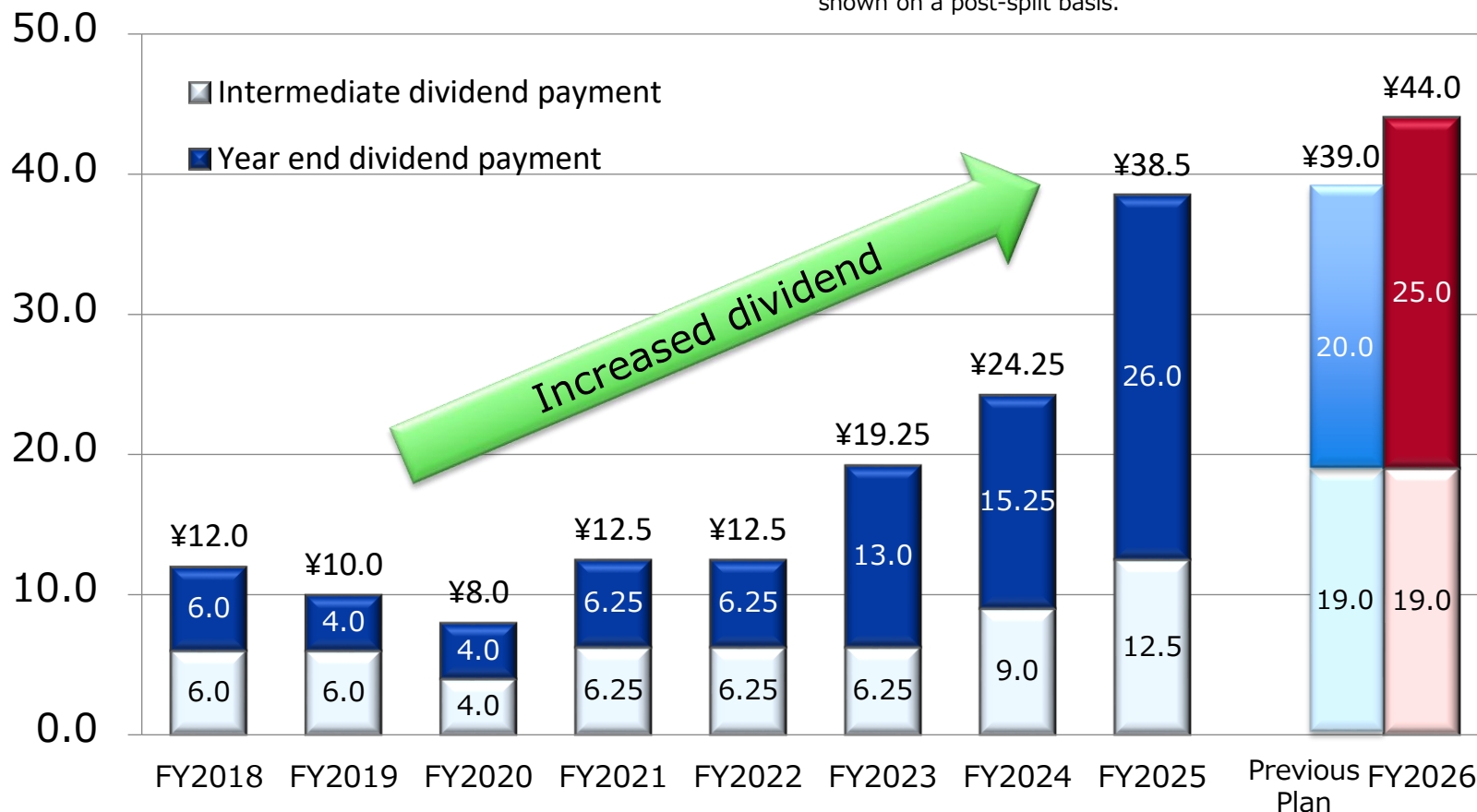
	FY2022	FY2023	FY2024	FY2025	FY2026	28M Plan
Operating profit ROIC	5.9%	7.2%	9.8%	12.2%	13.4%	
Before-tax ROIC	6.6%	7.6%	9.3%	※12.5%	13.9%	15% or more
ROE	6.1%	7.3%	8.6%	※11.9%	12.9%	13% or more

※Excluding gain on sale of Sumitomo Densetsu

3. Dividend

(¥/share)

(※) Reflects the stock split effective July 1, 2026; figures are shown on a post-split basis.



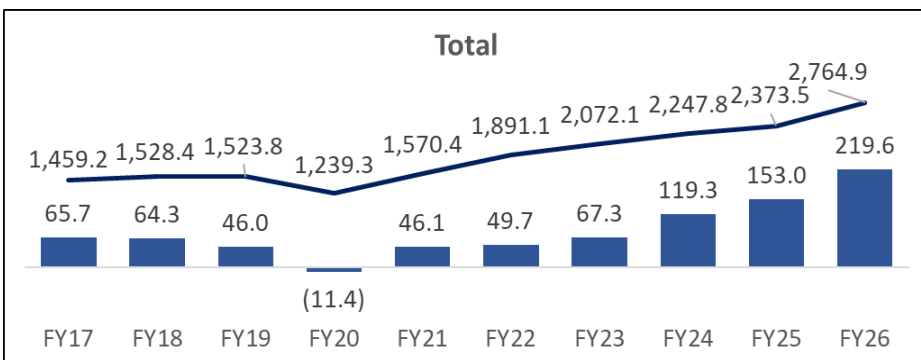
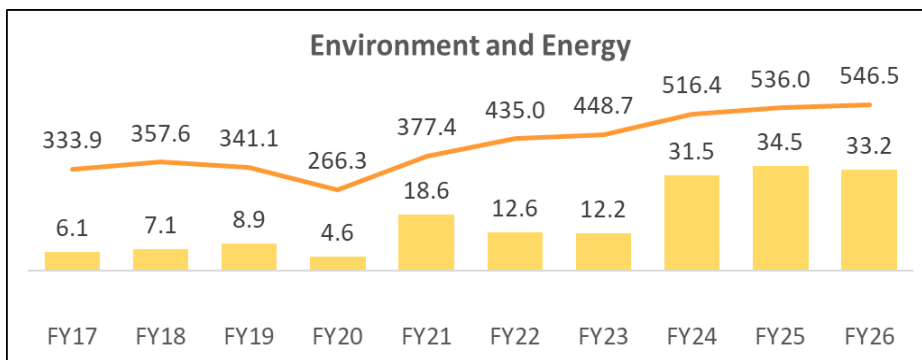
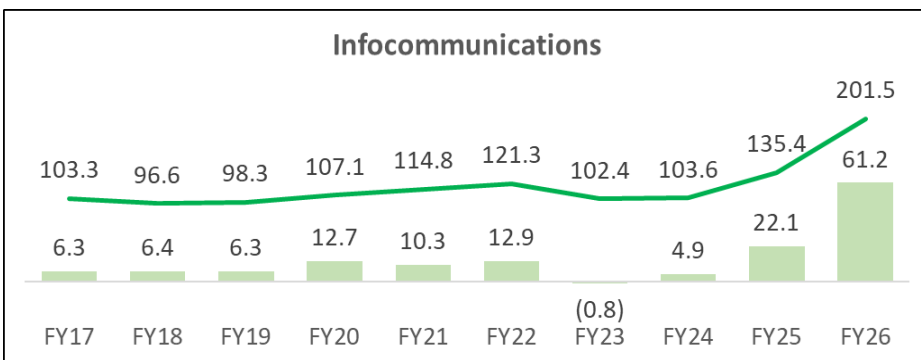
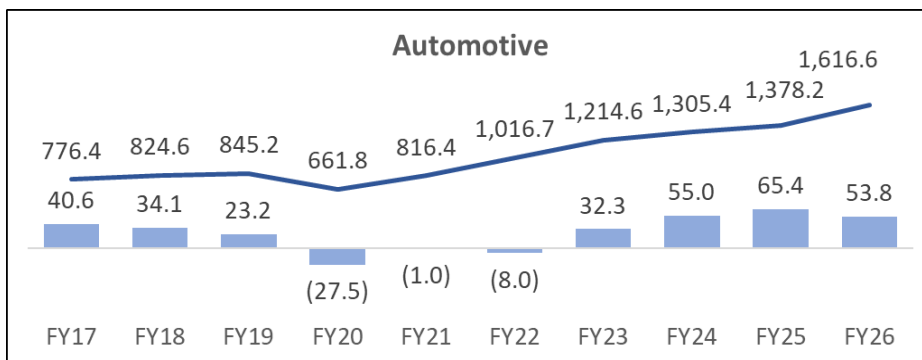
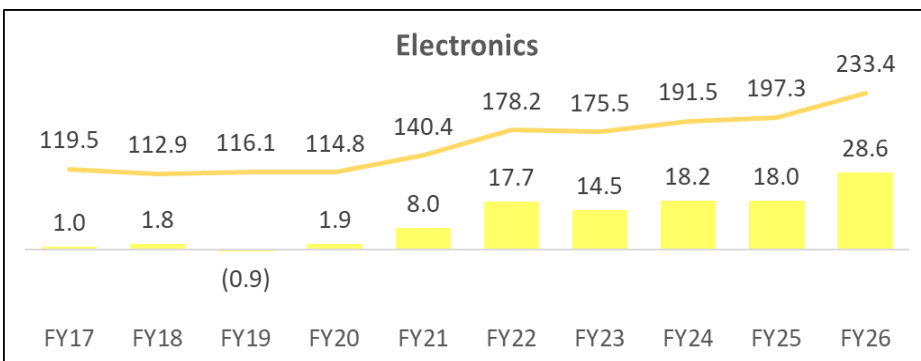
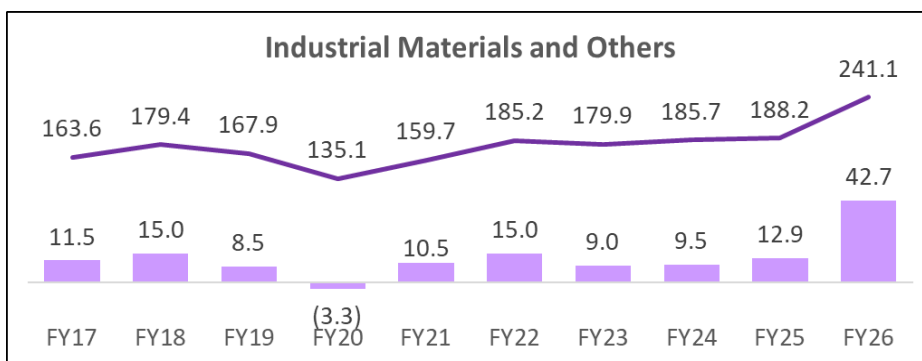
(※) Earnings per share (Yen)
Dividend Payout Ratio

37.85	23.31	18.06	30.87	36.11	48.00	62.12	95.95	118.60
31.7%	42.9%	44.3%	40.5%	34.6%	40.1%	39.0%	40.1%	37.1%

Excluding Gain on sale of SumitomoDensetsu

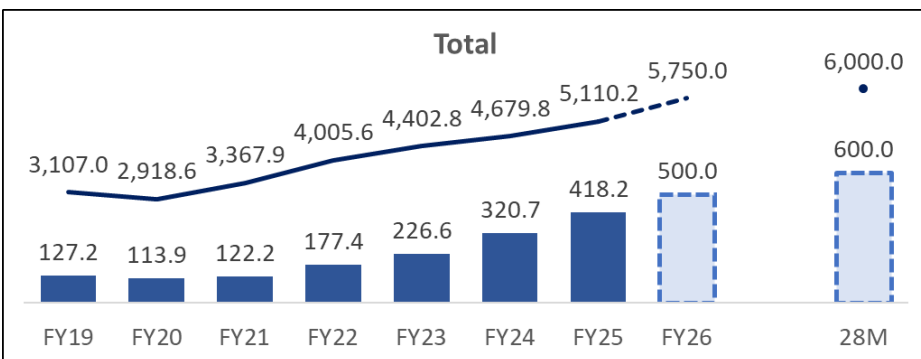
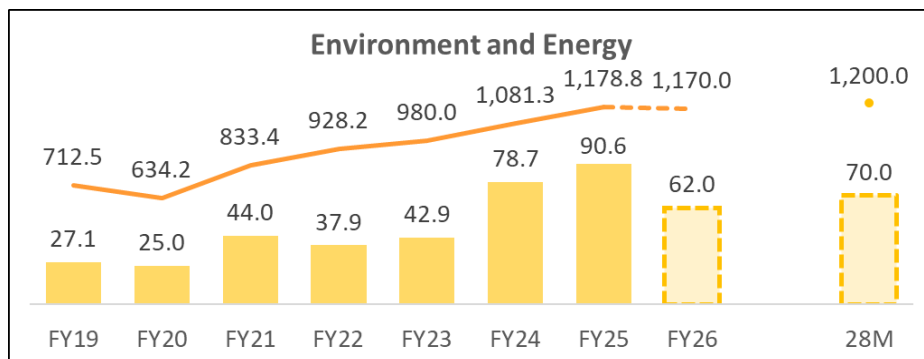
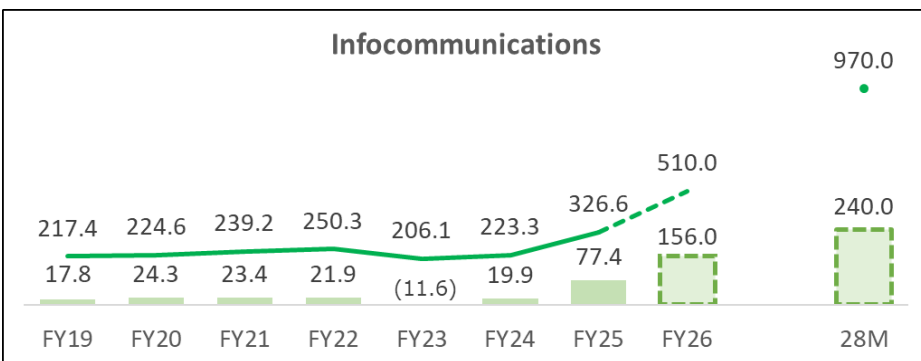
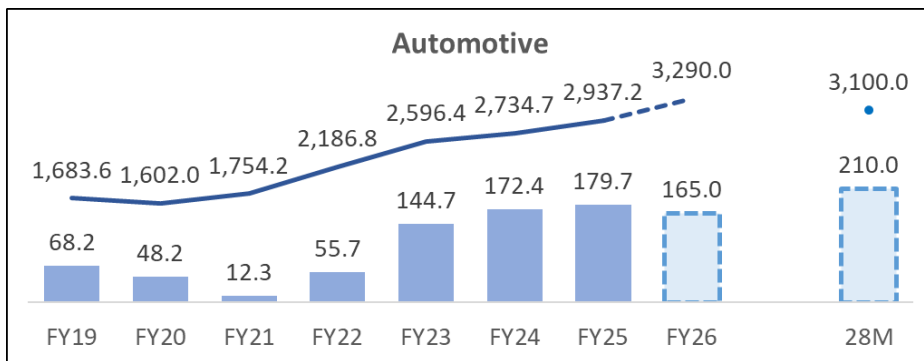
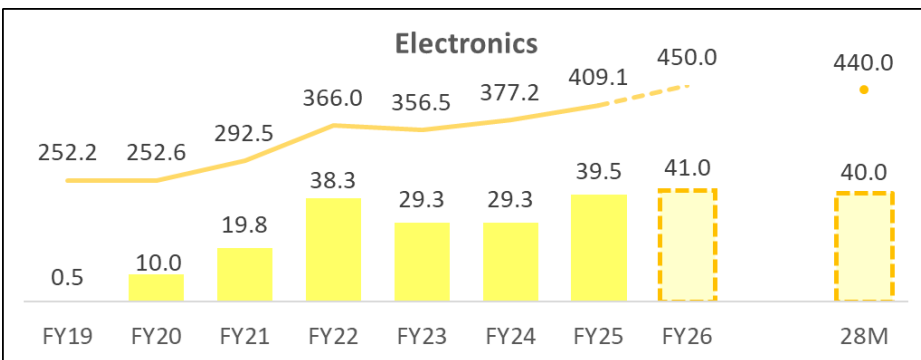
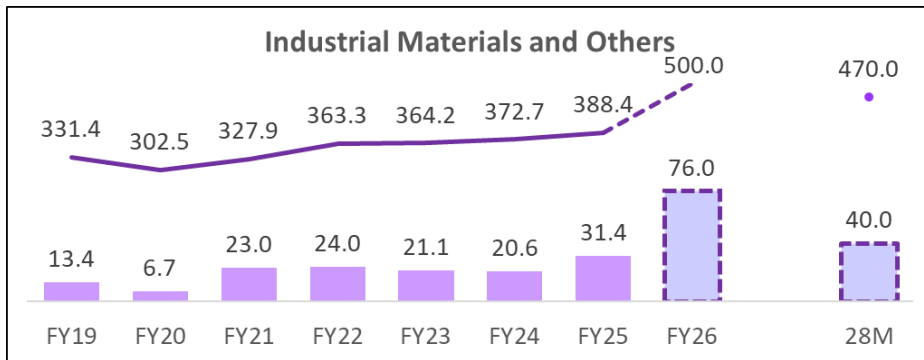
(Reference) 1st half Sales and OP

line:Sales bar:OP (¥bn)



(Reference) Full-year Sales and OP

line:Sales bar:OP (¥bn)

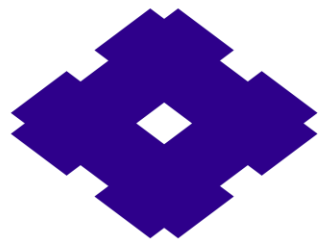


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2. Fluctuations of currency exchange rates, especially between the Japanese yen and the U.S. dollar, the euro and Asian currencies.
3. The ability of Sumitomo Electric and its affiliated companies to cope with rapid technological development.
4. Changes in financial, management, environmental and other presumptions.
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